EPIC GUIDE

WRITING NOTES AND FINDING INFORMATION

For help with VA computing, Erica Stohs has created a wonderful document that cannot be improved upon.

Please find it on eduke.org "Erica Stohs' VA Guide"

The following slides will help you find your schedule of patients, gather information about them, write notes, arrange for follow up, identify a cosigner, and close the encounter in EPIC for HMC and UW General ID clinics.

However, we will not cover EPIC Inboxes or Madison clinic-specific functions. These are important. I, Chloe, or the chiefs are happy to teach you about these anytime.

LOG INTO EPIC   https://access.uwmedicine.org

UW Medicine

Citrix Web Access

User name

Password

Domain   AMC

Log On

UW MED USER NAME

password – same login for citrix/EPIC/ORCA

For help using this page, please contact the IT Services Help Desk at
mcsos@u.washington.edu or call them at: (206) 543-7012

You can also visit our Frequently Asked Questions (FAQ) page

You must have the Citrix Receiver client to use this page.
The client can be obtained from the Citrix Receiver Download Site

If you are a vendor and are requesting access to our Cerner environment, please click here

If you have Mojave installed on your mac, I can help you access citrix through something called Citrix Workspace. If you don't have Mojave installed, try to avoid it.

THAT WILL TAKE YOU HERE: FROM HERE, CAN GO TO EPIC OR ORCA

CHOOSE EPIC AND BE PATIENT

EPIC_Read Only

EPIC - Hyperspace

Medication Manager

ORCA Powerchart

Connection Status

Group: PROD

Production

[Epic]

Connect   Cancel

Jumping

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Protected by U.S. patents. For details visit www.epic.com/patents
Additional copyrights apply. CPT®, copyright AMA. SNOMED CT® copyright IHTSDO.

Care Connected by

THIS WINDOW POPS UP. Click Connect.
ENTER SAME USER NAME AND PASSWORD.

ENTER:
UWMC INFECTIOUS DISEASE or
HMC INFECTIOUS DISEASE CLINIC

Epic ▾ 🎤 DMO Login 📅 Schedule 📧 In Basket 📋 Review 🔀 Encounter 📞 Telephone Call ⏱ Quick Appt 📋 Patient Lists Staff Up To Date 🏷 Remind Me

📊 💬 📧

Provider Dashboard - Personal ⌄

📧 In Basket Glance ↗

Last Refresh 05 57 51 PM

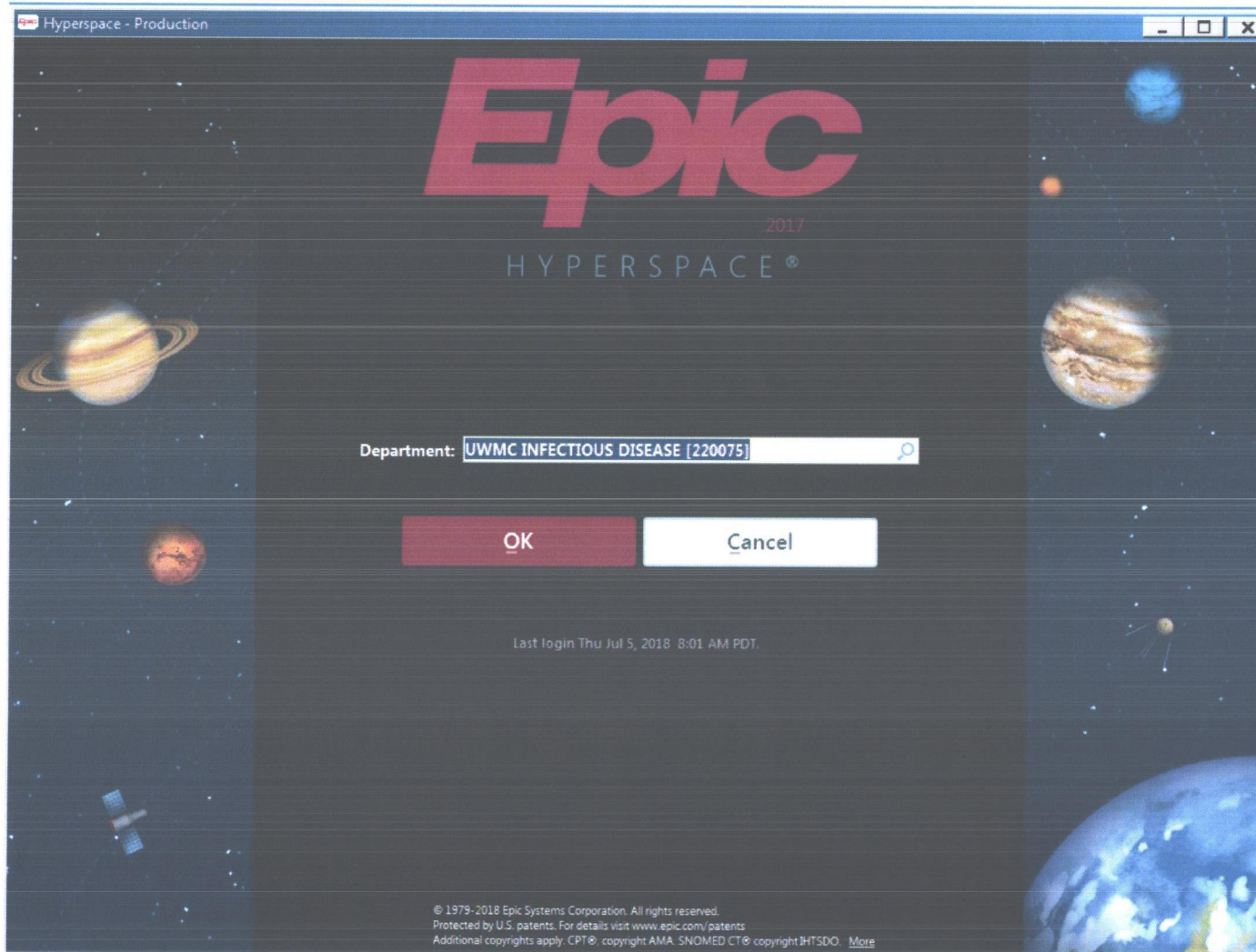**THIS IS HOW YOU ACCESS YOUR INBASKET/INBOX.**

	New	Total
Patient Calls		
Rx Response	1	1
Results	1	4
My Open Charts	0	1
CC'd Charts	1	1

Schedule Glance ↗

Last Refresh 05 57 51 PM

Provider BRYSON-CAHN CHLOE ✏ Date

Display Patient Name? Yes

No appointments

Statin Decision Guide

My Patients' Experience (CG-CAHPS)
Statin Decision Guide
How To Configure Quick Links
CDC Travel Health
Clinical Toolkit
Epic Resource Library
Epocrates
Immunization Schedule
Lab User Guide
Micromedex
ORCA
UpToDate
WA State Immunization Registry
WA State Prescription Monitoring Program

Feb 2020 Upgrade Training Materials

Storyboard for Outpatient Providers Job Aid
Watch Dr Singh's Zero to 60 Webinar describing the upcoming changes

Provider Dashboard - Personal ⌄

📧 In Basket Glance ✎

Last Refresh: 05:57:51 PM

		Total
Patient Calls		1
Rx Response		1
Results	1	4
My Open Charts	0	1
CC'd Charts	1	1

**INITIAL SET UP:
Click Schedule Tab.**

Schedule Glance ↗

Last Refresh: 05:57:51 PM

Provider: BRYSON-CAHN, CHLOE ✎   Date:

Display Patient Name? Yes

No appointments

Statin Decision Guide

My Patients' Experience (CG-CAHPS)
Statin Decision Guide
How To Configure Quick Links
CDC Travel Health
Clinical Toolkit
Epic Resource Library
Epocrates
Immunization Schedule
Lab User Guide
Micromedex
ORCA
UpToDate
WA State Immunization Registry
WA State Prescription Monitoring Program

Feb 2020 Upgrade Training Materials

Storyboard for Outpatient Providers Job Aid
Watch Dr. Singh's Zero to 60 Webinar describing the upcoming changes

Schedule ＋ SmartPhrase Manager In Basket Review Encounter Telephone Call Patient Lists Staff Up To Date Remind Me My SmartPhrases

Zztest, Hmctwo

edule

Open Slots   Exam   Orders   Brief Orders   Charting   Print AVS   SnapShot   Review   Change Fac   SmartSets   Referrals   Encounter Summary   No Show   Outlook Settings   Notes

IKE, ELIZABETH RUTH ▾   ◄   Jul 03, 2019   ►

| Apt Time ▲ | Status | | Lngth | Patient Name | Age | Type | Provider | Notes | | Future Med |

If your screen looks like this, click down arrow next to your name.

⊞ ▦	🖇 Zztest, Hmctwo

Schedule

▤ Open Slots 🖹 Scans ▾ 🗐 Orders 🗐 Show Orders 🖊 Charting 🖶 Print AVS 👤 SnapShot

DUKE, ELIZABETH RUTH ▾   ◀ Jul 02, 2019 🖊 ▶

		Lngth
Dept: HMC MADISON CLINIC	🖈	
➕ Create ⚙ ➖		30
▾ My Schedule		
▸ DUKE, ELIZABETH RUTH		30
▸ HMC MADISON CLINIC		
		30
No Show		
🔵 2:15 PM **Visit in Progress** Checked in: 1:01 PM		60
3:15 PM **Checked Out** Checked out: 3:19 PM		60 20

🏛   ⎍ Zztest, Hmctwo

hedule

☰ Open Slots   🗎 Scans   ▾   📋 Orders   📋 Show Orders   ⎍ Charting   🖨 Print AVS   👤 SnapShot   📂 Review   👥 Change Prov   ▾   ≣ Sma

| 02, 2019 | | | | | | 🗓 Today |

DUKE, ELIZABETH RUTH

July			► ◄		2019	►
Su	Mo	Tu	We	Th	Fr	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

ot: HMC MADISON CLINIC   📌

Create   ⚙   ▬

My Schedule

▸ DUKE, ELIZABETH RUTH

HMC MADISON CLINIC

Apt Time ▲	Status	Lngth
12:45 PM	Not Seen / No Show	30
● 1:15 PM	Signed / Checked in: 1:12 PM	30
1:45 PM	Not Seen / No Show	30
● 2:15 PM	**Visit in Progress** / Checked in: 1:01 PM	60
3:15 PM	**Checked Out** / Checked out: 3:19 PM	60 / 20

CLICK ON A DAY THAT YOU WILL BE IN CLINIC. YOU SHOULD SEE YOUR NAME HERE.

YOU CAN CHOOSE ONE OF THE PATIENTS ON YOUR SCHEDULE AND DOUBLE CLICK ON THEIR NAME TO PRE-CHART IF YOU HAVE PATIENTS SCHEDULED.

Epic | 📅 Schedule | 📧 In Basket | 📋 Review | 🔀 Encounter | 📞 Telephone Call | 📋 Patient Lists | Staff | Up To Date

Schedule

▦ Open Slots | Scans | Orders | Show Orders | Charting | Print AVS | SnapShot | Review | Events | Change Prov | SmartSets | Dictations | Encounter Summary | No Show | ✏ Notes

7/4/2018 | 📅 Today

◄		July		► ◄	2018	►
Su	Mo	Tu	We	Th	Fr	Sa
24	25	26	27	28	29	30
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

Dept: HMC INFECTIOUS DISEASE 🔍

➕ Create | ⚙ | ✖

📁 My Schedule

BRYSON-CAHN, CHLOE

ⓘ Day Off: Holiday (INDEPENDENCE DAY)

Slots	Time	Pri?	Lngth	MRN #	Patient Name	Age	Status	Type	Provider	Notes
			HMC INFECTIOUS DISEASE CLINIC							
			No Schedule Available							
			HMC MADISON CLINIC							
			No Schedule Available							
			UWMC INFECTIOUS DISEASE							
			No Schedule Available							

IF FOR SOME REASON YOU CAN'T FIND A PATIENT (ON YOUR SCHEDULE) OR YOU'RE AT THE VA, OPEN THIS TEST PATIENT (ZZTEST, INKY).
CLICK ENCOUNTER. THEN FIND PATIENT.

chedule ✚ SmartPhrase Manager 📧 In Basket 📋 Review ⚕ Encounter 🔧 Telephone Call ☰ Patient Lists Sta

📅 Today DUKE, ELIZABETH RUTH

July			2019	
Tu	We	Th	Fr	Sa
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
30	31	1	2	3
6	7	8	9	10

Apt Time ▲   Status   Lngth   Patient Name   Age   Type   Provider   Notes

SON CLINIC

ABETH RUTH

SON CLINIC

Patient Lookup

Patient Search   Recent Patients

② Search for your patient using as much information as possible

Name/MRN	zztest.inky	EPI ID	
SSN		Sex	
Birth Date		ZIP Code	
Phone		Email	

☐ Use sounds-like   ☐ My patients

New   Find Patient   Clear   Cancel

Double click this PKU appointment. Then continue. Click continue on the prompt that says it's cancelled.

Encounter Selection for Zztest, Inky

Selected record: **Zztest, Inky**

Contact Date	Contact Type	Provider	Department	Status
05/10/2020	Orders Only	NWCT1	UWMC NW CT	Canceled (Clinic...
04/05/2020	Appointment	Leavitt, Anne M, MD	UWMC CHDD PKU CLINIC	Canceled (Clinic...
03/30/2020	Appointment	Leavitt, Anne M, MD	UWMC CHDD IDFC	Canceled (Clinic...
11/30/2015	Appointment	SCCA PREP/RECOVERY B...	ZZSCCA PROCEDURE SUITE	Canceled (Clinic...
11/30/2015	Appointment	Soltes, George D, MD	ZZSCCA PROCEDURE SUITE	Canceled (Clinic...
11/30/2015	Appointment	SCCA PREP/RECOVERY B...	ZZSCCA PROCEDURE SUITE	Canceled (Clinic...

New   Search >>   More   •   Accept   Cancel

Encounter Information: 6 loaded.

NOW LET'S LEARN ABOUT SMART PHRASES, AKA DOT PHRASES

Epic ▾ | 🎤 DMO Login | 📅 Schedule | 📧 In Basket | 📂 Review | ⚕ Encounter | 📞 Telephone Call | ⏱ Quick Appt | ≣ Patient Lists | Staff | Up To Date | ▼ Remind Me

➕ 1 SmartPhrase Manager | ⚲ est, Inky | ✕
❓ 2 My SmartPhrase

Recent
   SmartTool Accessibility
☰ SmartList
■ Deep Blue
Patient Care ▸
Professional Billing ▸
CRM/CM ▸
HIM ▸
Referrals ▸
Reg/ADT ▸
Scheduling ▸
Report ▸
Tools ▸
Admin ▸
My Settings ▸
Help ▸

▶ Change Context
🔒 Secure
➦ Log Out
⎗ Exit
⚑ Modify This Menu

TO EDIT SMART PHRASES:
- **-Click EPIC**
- **-Select Tools**
- **-Select SmartTool Editors**
- **-Select SmartPhrase Manager**

Patient Care Tools ▸
⚡ SmartTool Editors ▸   ≣ SmartList
🔧 Spell Checker ▸   ❓ SmartPhrase
🔍 Provider Finder ▸   ➕ SmartPhrase Manager
📖 Phone Book   ❓ My SmartPhrases
✎ Mark Patients For Merge ➕ SmartBlock Macro
                          ✎ Macro Manager
                          📋 Paste Options

Chart Review

Micro   Pathology   Imaging   ECG   Medications   Referrals ▾

Side by Side   ⏱ Lifetime   📊 Flowsheet   ◂ Route   More ▾

Admissions   More ▾   **On** ⬤

Department

Recent Visits

		05/10/2020	👤	Outside Care E...	Internal Med - Test U	UWMC General Internal Medicine
		04/05/2020	✕	Appointment	Ped Metab - Leavitt, A	UWMC CHDD Pku Clinic
					Pediatrics - Leavitt, A	UWMC CHDD Infant Development

| | | | | | | UWMC Lab Med HOV |
| | | | | | Internal Med - Fellner, B | UWMC General Internal Medicine |

1 Year Ago
| | 06/07/20 | | Office Visit | Fin Serv | HMC Patient Financial Services |
| 📎 | 06/07/2019 | 👤 | Outside Care E... | Internal Med - Zztrain, E | Harborview Adult Medicine Clinic |

2 Years Ago
| 📎 | 04/27/2018 | ▢ | Clinical Docume... | Wound/Ostomy | Northwest Hospital Wound Care & |
| 📎 | 04/27/2018 | 👤 | Office Visit | Wound/Ostomy - Luu, P | Northwest Hospital Wound Care & |

3 Years Ago
	06/06/2017	📞	Refill	Pharmacy - Fellner, B	Harborview Refill Authorization C
	05/24/2017	📞	Refill	Womens Healt - Fellner, B	Hall Health Women's Clinic
📎	05/22/2017	👤	Office Visit	Womens Healt - Fellner, B	Hall Health Women's Clinic
	12/27/2016	📞	Refill	Internal Med - Fellner, B	Northwest Primary Care Richmon
	11/30/2015	✕	Appointment	SCCA Onc - SCCA PREP/RE	Treatment Suites
	11/30/2015	✕	Appointment	SCCA Onc - Soltes, G	Treatment Suites

‹   ›

➕ ADD ORDER ≣   ➕ ADD DX (0)

This Visit ▾   Notes

↻ 📄 This Visit 📄 My Last Note More ▾
Current as of Wednesday July 8, 2020 6:15 PM. Click to ref

Patient

Inky Zztest
25 year old male
3/18/1995

UNKNOWN
SEATTLE WA 98101
Comm Pref 🖂

Vitals from encounters over the past 365
No data recorded

Allergies
Ondansetron
Sulfa Antibiotics Rash

✔ Mark as Reviewed   Reviewed by CIS Support on

Medications

Outpatient Medications
Acetaminophen 325 MG Oral Tab   Take 1 tablet (
                                       needed.
                                       Patient taking
                                       2 hours as nee

Acetaminophen 325 MG Oral Tab   Take 1 tablet b
                                       relieve pain

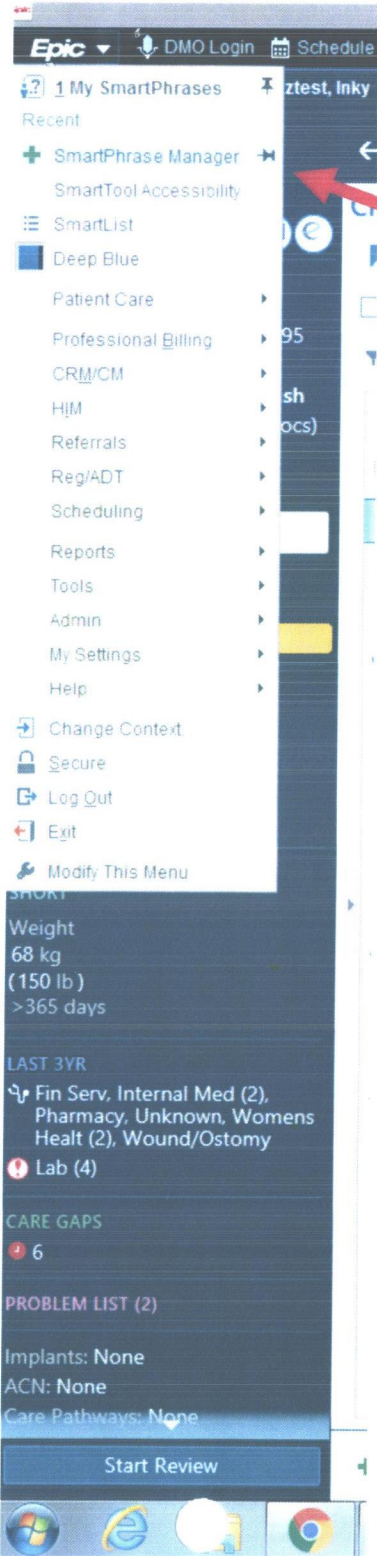Ibuprofen 800 MG Oral Tab   Take 1 tablet b
                                       pain

Ibuprofen 800 MG Oral Tab   Take 1 tablet b
                                       pain
                                       Patient not tak

Ibuprofen 800 MG Oral Tab   Take 1 tablet b
                                       pain
                                       Patient not tak

Ibuprofen 800 MG Oral Tab   Take 1 tablet b
                                       pain

Weight
8 kg
150 lb)
365 days

AST 3YR
Fin Serv, Internal Med (2),
Pharmacy, Unknown, Womens
Healt (2), Wound/Ostomy
Lab (4)

ARE GAPS
6

ROBLEM LIST (2)

mplants: None
CN: None
are Pathways: None

Start Review

📊 LEVEL OF SERVIC

Epic ▾   🎤 DMO Login   📅 Schedule

🔖 1 My SmartPhrases   📌 ztest, Inky

Recent

➕ SmartPhrase Manager   ⟞

SmartTool Accessibility

☰ SmartList

⬛ Deep Blue

Patient Care ▸

Professional Billing ▸ 95

CRM/CM ▸

HIM ▸

Referrals ▸

Reg/ADT ▸

Scheduling ▸

Reports ▸

Tools ▸

Admin ▸

My Settings ▸

Help ▸

➡ Change Context

🔒 Secure

➡ Log Out

⬅ Exit

🔧 Modify This Menu

Weight
68 kg
(150 lb)
>365 days

LAST 3YR

Fin Serv, Internal Med (2),
Pharmacy, Unknown, Womens
Healt (2), Wound/Ostomy

Lab (4)

CARE GAPS

6

PROBLEM LIST (2)

Implants: None
ACN: None
Care Pathways: None

Start Review

TO ACCESS THIS EASILY IN THE FUTURE:
     -Click EPIC
     -Click the pushpin next to the SmartPhrase Manager

NEXT – click on SmartPhrase Manager

Enc Provider

Type the name of the source for all TRUTH: BRYSON-CAHN, CHLOE

Hit GO

SmartPhrase Selection

__User Phrases__   S̲ystem Phrases

U̲ser: | BRYSON-CAHN, CHLOE [EUID5039979]   🔍 | Go

P̲hrase: | 🔍 | Go

☑ F̲ilter choices based on user entered above

N̲ew Phrase

C̲lose

Epic ▾ | 🎤 DMO Login | 📅 Schedule | ✉ In Basket | 📁 Review | 🔀 Encounter | 📞 Telephone Call | ⏱ Quick Appt | ≡ Patient Lists | Staff | Up To Date | Remind Me

📊 💬 ✉ 📅 🔀 Zztest, Inky | **SmartTools** | ✕

My Phrases

➕ New | ➖ Remove | ✏ Edit | 📂 Open | 🔍 Analyze | ➕ Share | 🔍 Search

SmartLists

SmartPhrases

My Phrases

Manage Phras...

SmartPhrases for BRYSON-CAHN, CHLOE [EUID5039979]

Name ▲	Short Description	ID	Owner
CALLIF	Call if	294101	BEIELER, ALISON MICHELE
IDFOLLOWUP	June 2019: Established ID patient visit (Replaces IDFU)	422539	DHANIREDDY, SHIREESHA HIGDON, LAURA
IDFOLLOWUPTELEMEDICINE	Created 3.23.2020	472767	DHANIREDDY, SHIREESHA HIGDON, LAURA
IDFOLLOWUPTELEPHONE	Created 3.23.2020	472771	DHANIREDDY, SHIREESHA HIGDON, LAURA
IDINITIAL	2019: New infectious disease patient (Replaces UWID & HMCID)	422536	DHANIREDDY, SHIREESHA HIGDON, LAURA
IDINITIALTELEMEDICINE	2020: ID Initial (created 3.23.2020), COVI	472715	DHANIREDDY, SHIREESHA BEIELER, ALISON MICHELE HIGDON, LAURA
IDINITIALTELEPHONE	2020: ID Initial (created 3.23.2020)	472667	BEIELER, ALISON MICHELE DHANIREDDY, SHIREESHA HIGDON, LAURA
IDTRAVELAVS	Travel AVS	391002	BRYSON-CAHN, CHLOE
IDTRAVELCONSULT	2019: Replaces IDTRAVELVISIT	423014	DHANIREDDY, SHIREESHA HIGDON, LAURA

Highlight all ID smart phrases (hold down shift and use down arrow key). Then, hit Share.

9]

	ID	Owner
ID patient visit	422539	HIGDON, LAURA DHANIREDDY, SHIREESHA
sease patient CID)	422536	HIGDON, LAURA DHANIREDDY, SHIREESHA
	391002	BRYSON-CAHN, CHLOE
/ELVISIT	423014	HIGDON, LAURA DHANIREDDY, SHIREESHA
IT)	408294	DHANIREDDY, SHIREESHA HIGDON, LAURA
IT)	399566	DHANIREDDY, SHIREESHA HIGDON, LAURA
	432306	HIGDON, LAURA DHANIREDDY, SHIREESHA
nt	432307	HIGDON, LAURA DHANIREDDY, SHIREESHA

Share SmartPhrases

What

Name
IDFOLLOWUP
IDINITIAL
IDTRAVELAVS
IDTRAVELCONSULT
MADISONINITIALVISIT
MADISONRETURNVISIT
PREPINITIAL
PREPRETURN

Where

User

	Users
1	DUKE, ELIZABETH R [EUID5028972]
2	

☐ Make users SmartPhrase owners

8 SmartPhrases selected   ☐ Copy selected SmartPhrase(s)   Accept   Cancel

The phrases should show up on the left and your name on the right. Click Accept.

Modify Workspace: Office Visit

Drag things to where you'd like them.

Occasionally used items go here

Good spot for things you don't use

Chart Review | Results Review

Care Everywhere | MINDscape | Immunizations

Order Review | Rooming | Screening | Pla

Wrap-Up | Graphs | PDMP

< >

Drag and drop to rearrange tabs

Drag and drop between menus

Comm Mgmt	Additional Tools ▸
Medications	Care Paths
Send Message ▸	Care Teams
Rarely Used ▸	Checklist
	Education
	Enter/Edit Results
	Episodes of Care
	Flowsheets
	FYI
	Growth Chart
	Health Maintenan...
	Images
	Implants
	Joint Exam
	Lifetime Dose Tra...
	Location/PCP
	MAR
	MyChart Utilities ▸
	Patient List Memb...
	Pref List Frequent...

Usage since 1 month ago

293 Office Visit Workspaces Used
1,368 Total Activity Uses

142 Unique Activities
9 Very Frequently
4 Frequently
0 Occasionally
14 Rarely
115 Never

As of: 47 minutes ago ↻

Display mode for all tabs: Compact ▾   Storyboard width: Auto ▾

Reset to Default Menus   Undo Auto Optimization   Optimize to Usage   ✓ Accept   ✗ Cancel

Drag and drop these tabs to the desired order and put ones you don't use over on the right.

Modify Workspace: Office Visit

Drag things to where you'd like them.

Occasionally used items go here →

Good spot for things you don't use →

Chart Review	Results Review	Wrap-Up ▾

Plan	Rooming	Care Everywhere

MINDscape | Immunizations | Screening | Graphs

PDMP

‹ ›

Drag and drop to rearrange tabs

Drag and drop between menus

| Comm Mgmt |
| Medications |
| Send Message ▸ |
| **Rarely Used** ▸ |

| Additional Tools ▸ | ⌃ |
| Care Paths |
| Care Teams |
| Checklist |
| Education |
| Enter/Edit Results |
| Episodes of Care |
| Flowsheets |
| FYI |
| Growth Chart |
| Health Maintenan... |
| Images |
| Implants |
| Joint Exam |
| Lifetime Dose Tra... |
| Location/PCP |
| MAR |
| MyChart Utilities ▸ |
| **Order Review** |
| Patient List Memb... ⌄ |

Usage since 1 month ago

293   Office Visit Workspaces Used
1,368   Total Activity Uses

142 Unique Activities

9 ▂▄▆ Very Frequently
4 ▂▄ Frequently
0 ▂ Occasionally
14 ▁ Rarely
115 ▂▄▆ Never

As of: 50 minutes ago ↻

Display mode for all tabs: [Compact ▾]   Storyboard width: [Auto ▾]

Reset to Default Menus   Undo Auto Optimization   Optimize to Usage   ✓ Accept   ✗ Cancel

Now we'll add a Speed Button to the Patient Instructions area so you can add instructions to AVS "After Visit Summary" for Travel Consults in ID clinic.

Click the Wrap Up tab

🎤 DMO Login 🗓 Schedule 🖥 In Basket 📋 Review ⚕ Encounter 📞 Telephone Call ⊙ Quick Appt ≡ Patient Lists Staff Up To Date ⚑ Remind Me

📊 💬 📅 🔧 🖥 ⚕ **Zztest, Inky** ✕

← → 📷 **Chart Review** 🩺 **Room...** 🖥 **Wra...** 📋 **Plan** Immun... Medic... Results ...

Wrap-Up ⑦

▦ References

Follow-up Charge Capture **Patient Instructions** Communications eCare sign-up After Visit Summary MU Checklist

📎 **Patient Instructions (F to enlarge)**   Go to Clinical References 🔧

IDTRAVELAVS

🏷 Tag

☆ **B** **A** ▾ ⊕ abc ↺ 🔄 ➕ [ase 1 Start test] 🗗 ⇐ ⇒ ⧉ ♻ ⇥

|

1) Click Patient Instructions across the top
2) Then click the wrench

Inky Zztest

Male, 25 year old, 3/18/1995
MRN: U4032252
Preferred Language: English
Code: Not on file (no ACP docs)
Preferred Pronoun: None
Blood Type: None

Search

Infection: None
Coverage: None
Allergies (2)

Zztrain, Epiccare Physician
PCP - General

PCP InBasket Access: Yes
Primary Loc: Scca Pulmonary Function

4/5 TELEMEDICINE REMOTE VT SHORT

Weight
68 kg
(150 lb)
>365 days

LAST 3YR

⚕ Fin Serv, Internal Med (2), Pharmacy, Unknown, Womens Healt (2), Wound/Ostomy
⊘ Lab (4)

CARE GAPS

☑ **Communications**

➕ Create Note

📎 Patient Instructions (F3 to enlarge)

Go to Clinical References ∧

∧

My Note

🏷 Tag

☆ **B** **A** ▾

Type "IDTRAVELAVS" into the box and click + Add and then Accept.

Notes Personalization ✕

Patient Instructions Speed Buttons ≫

| idtravelavs | ➕ Add | SmartText | ➕ Add |

When Creating New Patient Instructions ≫

SmartPhrase:

-OR-

SmartText:

⏮ Restore Defaults   🔄 Refresh SmartPhrases   ✔ Accept   ✖ Cancel

✉ Communications

➕ New Communication 🔧

📧 Send All

Quick Communications

Patient Instructions   Communications   eCare sign-up   After Visit Summary   MU Checklist

📎 **Patient Instructions (F3 to enlarge)**   Go to Clinical References

1 IDTRAVELAVS

Add "IDTRAVELAVS" (Alt+1)   🏷 Tag

☆ **B** A ▾ ⊕ ᵃᵇᶜ ↶ 🗨 ➕ Insert SmartText 🗂 ⇦ ⇨ ⇛ ↻ ⊕

If you click the box, it will populate the After Visit Summary.

✉ **Communications**

CHART REVIEW FOR A NEW PATIENT

🎤 DMO Login 📅 Schedule 📧 In Basket ☑ Review 🕂 Encounter 📞 Telephone Call ⏱ QuickAppt ⫶☰ Patient Lists Staff Up To Date ▽ Remind Me

🔲 💬 📅 🔧 ✉ 🕂 Zztest, Inky ✕

← → 🔍 Chart Review   🩺 Room...   🖼 Wra...   📋 Plan Immun... Medic... Results . . . ▼ 🔧

Chart Review ⑦ ✕

🔖 **Encounters** Notes Labs Micro Pathology Imaging ECG Medications Referrals ▼ 🔧 ▾

☐ Preview ▾ 🔄 Refresh (7:22 PM) ☰ Select All ☰ Deselect All 📄 Review Selected 🔳 Side-by-Side 🔗 Lifetime More ▾

▽ Filters ☑ Default filter ☐ Me ☐ Infectious Diseases ☐ Harborview Madison C... ☐ Admissions More ▾ On ◐

When	Type	With	Department

Inky Zztest

Male, 25 year old, 3/18/1995
MRN: U4032252
Preferred Language: English
Code: Not on file (no ACP docs)
Preferred Pronoun: None
Blood Type: None

Infection: None
Coverage: None
Allergies (2)

Zztrain, Epiccare
Physician
PCP - General
PCP InBasket Access: Yes
Primary Loc: Scca Pulmonary
Junction

5 TELEMEDICINE REMOTE VT
SHORT

Weight
3 kg
50 lb)
365 days

AST 3YR
Fin Serv, Internal Med (2),
Pharmacy, Unknown, Womens
Healt (2), Wound/Ostomy
Lab (4)

Recent ... UWMC Gener
... UWMC CHDD
... UWMC CHDD

6 M...

09/15/2019   OP Visit   UWMC Lab M
...   ...ed - Fellner, B   UWMC Gener

1 Year Ago

06/07/2019 👤 OP Visit   Fin Serv   HMC Patient F
📎 06/07/2019 👤 Outside Care Encounter   Internal Med - Zztrain, E   Harborview Ad

2 Years Ago

📎 04/27/2018 📄 Clinical Documentation Only   Wound/Ostomy   Northwest Hos
📎 04/27/2018 👤 Office Visit   Wound/Ostomy - Luu, P   Northwest Hos

3 Years Ago

06/06/2017 📞 Refill   Pharmacy - Fellner, B   Harborview Re

CLICK CHART REVIEW
Notes: Here you can see previous notes
Labs: Labs listed one by one
Micro: A microbiology tab that is not as good as ORCA
Imaging and Media are coming later.

Use down arrow to see more tabs.

CLICK Results Review (for better viewing of labs)

pShot

CHOOSE THE TOP GRAY BAR AND HIT ACCEPT

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o Date

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Select an initial date range:

New results since time mark last set	**Extended view**
Data since last encounter	Extended view
Today's data	Extended view
Data for last 30 days	Extended view
Data for last 6 months	Extended view
Data for last 12 months	Extended view
Results since conception (pregnant patients only)	Extended view

☐ Start with date range filter enabled

☑ Show date range wizard before starting Results Review

Set Default

Accept

🎤 DMO Login 📅 Schedule 📧 In Basket ☑ Review ⚕ Encounter 📞 Telephone Call ⊙ Quick Appt ≔ Patient Lists Staff Up To Date ⏳ Remind Me

🗃 💬 📅 🔧 📧 | 🏥 Zztest, Inky   ✕

← → | 🔍 Chart Review | 🩺 Roo... | 🖼 Wra... | 📋 Plan | Results | Immun... | Medic... | Care E... | MINDs... | Graphs | . . .   ▾

Results Review 🔄 Last Refresh: 7/8/2020 1934 ⏱ Time Mark ← Back → Forward   ≔ View ▾ | ⬅ Hide Tree | ⟝ Ref Range   More ▾ 📽 3+ ?

Inky Zztest

Male, 25 year old, 3/18/1995
MRN: U4032252
Preferred Language: English
Code: Not on file (no ACP docs)
eferred Pronoun: None
ood Type: None

Search

fection: None
overage: None
lergies (2)

Zztrain, Epiccare
Physician
PCP - General

CP InBasket Access: Yes
imary Loc: Scca Pulmonary
unction

Search: [_____] ▾   ☐ Hide data prior to: 9/19/2019   Use Date Range Wizard   **Newest First**   Oldest First

ALL TOPICS   1   2   3   4
⊟ Results   9/21/2019   9/20/2019   9/19/2019   9/19/2019
  ⊟ LABORATORY RESULTS   0700   0600   0800   0700
    ⊞ CHEMISTRY
    OTHERS   **COMMON CHEMISTRIES**
                         Calcium   10.0 * c

                         LIVER STUDIES
                         Bilirubin (Total)   11.0 * ▲   11.0 * ▲   11.0 * ▲

You can look at newest labs first or oldest or set a date range.

Results Review ⟳ Last Refresh ... ☰ View ▾ ⊞ Hide Tree 🗏 Ref Range ... ⊞ Flowsheet ⊠ Graph | ⚏ Legend ⚙ Options

Search: [▾]   ☐ Hide data prior to: 7/10/2017 | Use Date Range Wizard |

ALL TOPICS
⊟ Results
  ⊟ LABORATORY RESULTS
    ⊞ CHEMISTRY
    ⊟ HEMATOLOGY/COAGULATION
      ⊞ CBC
      ⊞ WBC DIFFERENTIAL
      ⊞ APHERISIS TESTING
      ⊞ HEMATOPATHOLOGY MARKERS
    ⊞ MICROBIOLOGY
    ⊟ VIROLOGY/SEROLOGY
      ⊞ SEROLOGY
      ⊞ CHLAMYDIA
      ⊞ HIV DETECTION AND MONITORING
OTHERS

	1 5/21/2018 1100	2 11/30/2017 1634	3 7/10/2017 1235
COMMON CHEMISTRIES			
Sodium	140	139	140
Potassium	4.3	4.1	4.6
Chloride	103	103	103
Carbon Dioxide, Total	33 ▲	33 ▲	31
Anion Gap	4	3 ▾	6
Glucose	79	107	97
Urea Nitrogen	16	13	12
Creatinine	1.03	1.15	1.04
GFR, Calc, Europea...	>60	>60	>60
GFR, Calc, African...	>60	>60	>60
GFR, Information	Calculated GFR ...	Calculated GFR ...	Calculated GFR ...
Calcium	9.9	9.7	9.9
LIPIDS			
Cholesterol (Total)			98
Triglyceride			58
Cholesterol (LDL)			39
Cholesterol (HDL)			47
Non-HDL Cholesterol			51
Cholesterol/HDL Ratio			2.1
Lipid Panel, Addit...			(NOTE) *
LIVER STUDIES			
AST (GOT)	18	17	20
ALT (GPT)	17	15	15
Alkaline Phosphata...	52	50	50
Bilirubin (Total)	0.7	0.6	0.6
Protein (Total)	7.2	7.2	7.5
Albumin	4.6	4.8	4.7
ENDOCRINE			
Thyroid Stimulatin...			1.166
MISCELLANEOUS CHEM...			
Vitamin D2 (25_Hyd...	<1.0		<1.0
Vitamin D3 (25_Hyd...	45.3		38.9
Vit D (25_Hydroxy)...	45.3		38.9
Vit D (25_Hydroxy)...	Normal: .. *		Normal: ... *

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Customize

MINDSCAPE TAB

Hyperspace - HMC MADISON CLINIC - Production

Epic ▾ 🎤 DMO Login 📅 Schedule 📧 In Basket 📋 Review ⚕ Encounter 📞 Telephone Call ⏱ Quick Appt 👥 Patient Lists Staff Up To Date Remind Me

Zztest, Inky ✕

← → 📷 Chart Review 🩺 Roo... Wra... 📋 Plan Results Immun... Medic... Care E... MINDs... Graphs ... ▾ 🔧

Chart Review ❓ ✕

🔖 Encounters Notes Labs Micro Pathology Imaging ECG Medications Referrals **Procedures** Other Orders ▾ 🔧 ▾

☐ Preview ▾ 🔄 Refresh (7:38 PM) Select All Deselect All Review Selected Side-by-Side Spiro Trending Route Remove from Bookmarks

▼ Filters

Date Description Status Enc Provider Auth Provider

Inky Zztest
Male, 25 year old, 3/18/1995
MRN: U4032252
Preferred Language: English
Code: Not on file (no ACP docs)
Preferred Pronoun: None
Blood Type: None

Infection: None
Coverage: None
Allergies (2)

Zztrain, Epiccare
Physician
PCP - General

PCP InBasket Access: Yes
Primary Loc: Scca Pulmonary
Function

**4/5 TELEMEDICINE REMOTE VT
SHORT**

Weight
68 kg
(150 lb)
>365 days

LAST 3YR
Fin Serv, Internal Med (2),

MINDscape

◀ Back   Forward ▶   🔄 Refresh   🏠 Back to first screen   ⑦

University of Washington Medical Center
HMCTWO ZZTEST   U3098253
Sex: Female   Age: 48
HMC MR# H9996782
UWPN MR# N5569610
HMC MR# H3066782 - cancelled

| User Config | Health Links | EpicCare Link | Help | Email Feed-back |

Demographics **Problems** **Medications** **Allergies** **Providers** **Lab** **Visits** **Transcripts** **Radiology** **Pathology**
Cardiology **Vascular** **Reminders** **Immuniz** **Procedures** **Findings** **Perinatal** **Summarize** **MDS** **Coverage**
Appts

[checking for EPIC FYI report]
[checking for ORCA ALERTs]

ℹ️ Ethnomed - site contains info about cultural beliefs and medical issues pertinent to the health care of recent immigrants to Seattle.
ℹ️ Culture Clues(tm) serves as a tool to improve clinician's understanding of their patients' and families' perspective of their health care experience.

Demographics for HMCTWO   ZZTEST U3098253 (most current UWMC MRN: U3098253)

| **Name:** HMCTWO ZZTEST | Print with header | Print without header |

Sex: Female
Age: 48 years   **Race:** unavailable
SSN: ###-##-0000   **Born:** 20-Jan-1970
                              Language: English

Home Principal Phone: (456) 788-6789

Address:
ASDFASD ROAD
TORRANCE, CA 90503   USA

Mother's Maiden Name: unavailable

Contacts:

Role	Name	Rel to pat	Phone
Emergency Contact	ASDF ADS	Friend	
Employer	UNKNOWN		

MINDscape

| University of Washington Medical Center **HMCTWO ZZTEST** U3098253 Sex: Female   Age: 48 HMC MR# H9996782 UWPN MR# N5569610 HMC MR# H3066782 - cancelled | User Config | Health Links | EpicCare Link | Help | Email Feed-back |

Demographics	Problems	Medications	Allergies	Providers	Lab	Visits	Transcripts	Radiology	Pathology
Cardiology	Vascular	Reminders	Immuniz	Procedures	Findings	Perinatal	Summarize	MDS	Coverage
Appts									

[view ALERTs] , [alert help]

Labs for HMCTWO ZZTEST U3098253   Print with header | Print without header | ℹ Healthlinks Lab Resources

Caution: Use test guide reference range only if Reference Range is unavailable.

Full List   Microbiology   Flowsheets   Specific Tests   Specific Dates

i Healthlinks Lab Resources

Full List   **Microbiology**   **Flowsheets**   **Specific Tests**   **Specific Dates**

Select a panel and/or specific test.

Panel (Group of Tests): | All ▾ |

| Full list - all tests, no charts ↕ |

Specific Test(s): (hold down 'Ctrl' and click on each test, to select multiple tests)
(hold down 'Shift' and click on your first and last choice, to select a block of tests)

Date Range: | 09/16/2011 | to | 09/16/2011 | (default is first and last test date)

Submit

Epic ▾   🎤 DMO Login   📅 Schedule   ✉ In Basket   ☑ Review   ⚕ Encounter   📞 Telephone Call   ⚲ Quick Appt   ≡ Patient Lists   Staff   Up To Date   ⏳ Remind Me

Zztest, Inky ✕

← →   🔍 Chart Review   ⚕ Roo...   🏠 Wra...   📋 Plan   Results   Immun...   Medic...   Care E...   MINDs...   Graphs   ..

MINDscape

◀ Back   Forward ▶   🔄 Refresh   🏠 Back to first screen

Inky Zztest
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Search

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Zztrain, Epiccare
Physician
PCP - General
PCP InBasket Access: Yes
Primary Loc: Scca Pulmonary
Junction

'5 TELEMEDICINE REMOTE VT
SHORT

Weight
8 kg
150 lb)
365 days

AST 3YR
Fin Serv, Internal Med (2),
Pharmacy, Unknown, Womens
Healt (2), Wound/Ostomy
Lab (4)

University of Washington Medical Center
INKY ZZTEST   U4032252
Sex: Male   Age: 25
HMC MR# H3330335
UWPN MR#

User Config | Health Links | EpicCare Link | He

Demographics | Problems | Medications | Allergies | Providers | Lab | Visits | Transcripts | Radiolog
Cardiology | Vascular | Reminders | Immuniz | Procedures | Findings | Perinatal | Summarize | MDS
Appts

[checking for EPIC EYL report]
[checking for

THERE ARE TWO WAYS TO ACCESS OUTSIDE RECORDS:
1) Care Everywhere for participating institutions
2) Media Tab (From Chart Review) for Faxed Records

...s for INKY   ZZTEST U4032252 (most current UWMC MRN: U4032252)

Name: INKY ZZTEST | Print with header | Print without header

Sex: Male   **Race:** Declined to Answer
Age: 25 years   **Born:** 18-Mar-1995
SSN: ###-##-9999   **Language:** English
No phone numbers available
Address:
UNKNOWN
SEATTLE, WA 98101   USA
Mother's Maiden Name: unavailable
Contacts:

Role	Name	Rel to pat	Phone
Employer	UNKNOWN		

THERE ARE TWO WAYS TO ACCESS OUTSIDE RECORDS:
2) Chart Review→ Media Tab for Faxed Records

Notice the Micro tab.
You are welcome to use it but most fellows find that the micro tab in ORCA is more helpful. Consider keeping ORCA open in clinic.

Note: When we fax notes to outside providers, they cannot see any images you paste into the note.

Also note: For "D1" we are working on a real micro tab for EPIC, but we wont' have that until January.

Chart Review

Encounters   Notes   Labs   **Micro**   Pathology   Imaging   ECG   Medications   Referrals   Procedures   Other Orders   Episodes   Lett

☐ Preview ▾   ⟳ Refresh (6:45 PM)   ≣ Select All   ≣ Deselect All   ▤ Review Selected   ✔ Lab Flowsheet   ◼⟨ Route

▼ Filters   ☐ Hide Canceled

Order Date	Abnormal	Test	Status	Result Date/Time	Enc Provider	Auth Provider
06/26/2018		URINE C/S	Final result	06/28/2018 09:36	Bryson-Cahn, Chloe,...	Duke, Elizabeth R
06/26/2018		REFLEX CULTURE FO...	Final result	06/26/2018 19:27	Bryson-Cahn, Chloe,...	Duke, Elizabeth R

Notice the Imaging Tab.
The radiology reports are listed here.
You can also look at the images in PACS here

Chart Review

| Encounters | Notes | Labs | Micro | Pathology | **Imaging** | ECG | Medications | Refer |

☑ Preview ▾ | ⟳ Refresh (6:47 PM) | ☰ Select All ☰ Deselect All | 📄 Radiology Images/PACS

▼ Filters   ☑ Canceled Orders

Order Date	Abnormal	Test	Status
03/10/2018		XR KNEE 4+ VW LEFT	Final result
03/10/2018		XR FEMUR 2 VW LEFT	Final result
03/10/2018		XR PELVIS 1-2 VW	Final result

MEDICATIONS

To see medications, you can go to the PLAN tab or Medications from within Chart Review

MEDICATIONS

To see medications, you can go to the PLAN tab or Medications from within Chart Review

test, Hmctwo

Female, 48 year old, 01/20/1970, 🔳
P: Zztrain, Epiccare Physician, 👥
P InBasket Access: No

MRN: H9996782
Primary Loc: Hmc Inpatient
Patient Type: **ALERT**
Appointment on 2/8/2011

Hesse, Jessica R

Language: English
Advance Direct: Not re...

Allergies: **Aspirin, As...**
HM Due?: **Due**

eCare: Inactive
Care Pathways: None

T/P/R: None, None, None
BP: None
Weight: None
BMI: None

Chart Review ⑦ ✕

| Encounters | **Notes** | Labs | Micro | Pathology | Imaging | ECG | ▾ |

☐ Preview ▾ 🔄 Refresh (6:59 PM) ☰ Select All ☰ Deselect All More ▾   🔧 ▾

▼ Filters ☑ Default filter ☐ Me ☐ Unknown Physician Sp... More ▾

Enc Date ▾	Type	Author
2 Years Ago		
01/12/2016 15:17	Progress Notes	Chapman, Darla Ir
5 Years Ago		
11/15/2011 13:24	Progress Notes	Kurashige, Earl Y
10/07/2011 14:49	Progress Notes	Kurashige, Earl Y
12/01/2010 13:55	Progress Notes	Wellington, Jay R
12/01/2010 13:50	Progress Notes	Wellington, Jay R

Chart Review
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More ▸

Notes ▾

➕ Create Note ▾

My Note

📖 Bookmark   👥 Share w/ Patient

⭐ **B** <u>A</u> ▾ 🔍⊕ abc ↩ 🔖 ➕ «Insert SmartTex 📋 ← → ☰⇥ 🔄 🎤 ⇥📄

Sign at Close Encounter ▾   Accept ✕ Cancel

Your note disappears. Panic ensues. You can get the note back by clicking the left arrow

rt Review

Encounters | Notes | Labs | Micro | Pathology | Imaging | ECG | Medications | Referrals | Procedures | Other Orders | Episodes | Letters | Media | Misc Reports

review ▾ | ⟳ Refresh (6:22 PM) | ☰ Select All | ☰ Deselect All | ☑ Review Selected | ⊓ Side-by-Side | ⊲ Route | ◆ Tag | Load Remaining | ✖ Add to Bookmarks

Filters: ☑ Default filter | ☐ Me | ☐ Infectious Disease | ☐ Harborview 2W Clinic

Enc Date		Type	Author		Encounter Type	Enc Dept	Specialty
Year Ago							
04/27/2018 04:00		Progress Notes	Zastrow, Timothy Allen	👤	Office Visit	NWWOC	
04/27/2018 04:00		Progress Notes	Iwata, Irene Setsue, RN - Registered Nurse		Office Visit	NWWOC	Wound Care
08/22/2017 08:47		Progress Notes	Jacobes, Mark Warner, MD - Physician		Erroneous Encounter	UHHPG	Internal Medicine
08/07/2017 11:40		Progress Notes	Fellner, B Jane, MD - Physician		Erroneous Encounter	UHHWO	Family Practice
08/07/2017 11:39		Progress Notes	Fellner, B Jane, MD - Physician		Erroneous Encounter	UHHWO	Family Practice
Years Ago							
05/22/2017 11:30	⚠	Progress Notes	Me	👤	Office Visit	UHHWO	Infectious Diseas
05/22/2017 11:30		Patient Instructions	Me	👤	Office Visit	HWO	Infectious Diseas
Years Ago							
05/29/2014 13:12		Progress Notes	Franke, Nathan		Erroneous Encounter	NWSSH	
05/28/2014 14:21		Patient Instructions	Franke, Nathan		Erroneous Encounter	NWSSH	
08/26/2013 10:56		Progress Notes	Hedberg, Lori M		Erroneous Encounter	NWRMI	
08/26/2013 10:54		Progress Notes	Dassel, Noah Burton, ARNP - Nurse Practitioner		Erroneous Encounter	NWRMI	Family Practice
03/27/2013 14:48		Progress Notes	Franke, Nathan		Office Visit	FACFAM	
03/27/2013 14:47		Patient Instructions	Franke, Nathan		Office Visit	FACFAM	
05/03/2012 08:04		Progress Notes	Strother, Delilah Koizumi, MD - Physician		Office Visit	KDMFAM	Family Practice
02/28/2012 13:15		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 11:43		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 11:37		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 11:25		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 11:16		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 11:09		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 10:48		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 10:41		Progress Notes	Franke, Nathan		Office Visit	NORFAM	
02/27/2012 10:32		Progress Notes	Franke, Nathan		Office Visit	NORFAM	

ADD ORDER ☰ PRINT AVS ▾

END OF VISIT

CLICK ON WRAP-UP TAB

← →   📷 Chart R...   🔺 Results   📑 Wr...   🔁 Plan   🩺 Ro...   🌙 Car...   ...   ▾ 🔧   This Visit   Notes   ▾

Wrap-Up   🎬 3+ ? ⤢   ➕ Create Note ▾   eConsult   ID New   ID F/u   IDTRAVEL   MAD New   MAD F/u   🔧

📖 References

Follow-up   Charge Capture   Patient Instructions   Communications   eCare sign-up   After Visit Summary   🏷 Tag   ⚠ 💬 Share w/ Patient

📅 **Follow-up**

IF PATIENT NEEDS FOLLOW-UP VISIT, ENTER TIME FRAME HERE

Return in   4 Weeks   3 Months   6 Months   1 Years   🔧
(from 4/5/2020)
                Days   Weeks   Months   Years

Return on   ☑ Approximately

☐ PRN

For   ☐ routine follow-up   ☐ wellness visit   ☐ recheck   🔧

≪ Hide additional options

Additional Details
Check-out note   🔍 ✎   ? ?   ➕   ⇦ ⇨   ☰   More ▾

AT HMC, CC ALL CHARTS TO ASHLEY KATZER AND BRITTANY MCDERMOTT

Follow-up.

Instructions

☐ Remind me to

Send Chart Upon Closing Workspace
➕ My List ▾   ➕ Care Team ▾   ➕ Other   — Remove All

Enter recipients

Comments: ↑ High Priority   ↓ Low Priority
🔍 ✎   ? ?   ➕   Insert SmartText   ⇦ ⇨   ☰   100%   ▾   Sign when Signing Visit ▾   Accept ✖ Cancel

➕ ADD ORDER 昆   ➕ ADD DX (0)   📶 LEVEL OF SERVICE   🖨 PRINT AVS ⌃   ✓ SIGN VISIT

Patient sidebar:

Inky Zztest
Male, 25 year old, 3/18/1995
MRN: U4032252
Preferred Language: English
Code: Not on file (no ACP docs)
Preferred Pronoun: None
Blood Type: None

Infection: None
Coverage: None
Allergies (2)

Zztrain, Epiccare
Physician
PCP - General
PCP InBasket Access: Yes
Primary Loc: Scca Pulmonary
Function

4/5 TELEMEDICINE REMOTE VT
SHORT
Weight
68 kg
(150 lb)
>365 days

LAST 3YR
Fin Serv, Internal Med (2),
Pharmacy, Unknown, Womens
Healt (2), Wound/Ostomy
Lab (4)

CARE GAPS
6

PROBLEM LIST (2)
Implants: None
ACN: None
Care Pathways: None

Start Review

NOTE THAT IF YOU DON'T SIGN THE VISIT (WHICH CLOSES THE ENCOUNTER), YOU'RE ATTENDING WON'T KNOW TO CO-SIGN

ENTER LEVEL OF SERVICE ADD ATTENDING CO-SIGNER AND GC/GE/GT MODIFIERS

THEN, SIGN VISIT

HAIKU.

You can use the instructions below download the Haiku app to access EPIC from your Smart Phone: iphone or Android. This means you can chart review patients or see if your schedule has changed or check your inbox from your bed.

https://intranet.uwmedicine.org/BU/ClinApps/EPICResourceLibrary/Haiku_or_Canto_Access_for_iOS.pdf

https://intranet.uwmedicine.org/BU/ClinApps/EPICResourceLibrary/Haiku_Access_for_Android.pdf

DRAGON MEDICAL ONE

You can dictate relatively well – better than previous Dragons – by using your smart phone as a microphone (iPhone or Android), but you must follow a few instructions that are hard to find – not searchable on the internet for unknown reasons, but copied into these slides. You don't have to "train your dragon." It's ready to go immediately. Worth doing!

UWM Dragon Medical One (DMO) Setup Guide

Last updated March 23, 2020 | Dragon SharePoint: http://dragon.zeroto60.org

Note: DMO will only work in Epic and ORCA at this time. Use with desktop apps like Soarian, Outlook, and Word is currently unavailable, but in the works. Stay tuned!

Step 1: Set up your Smartphone

- Download and open the "**PowerMic Mobile**" app on your phone (Apple App Store or Google Play Store)
- If prompted, approve access to the phone microphone and accept user agreements
- To add a profile, on phone browser, visit http://dragonsetup.zeroto60.org
- Tap the hyperlink for your phone type (iOS or Android)
- The hyperlink should open the PowerMic Mobile app and automatically configure your phone to the UW instance of DMO
- Go to Step 2 when your screen shows "Profile 1" and "Enter User Name"
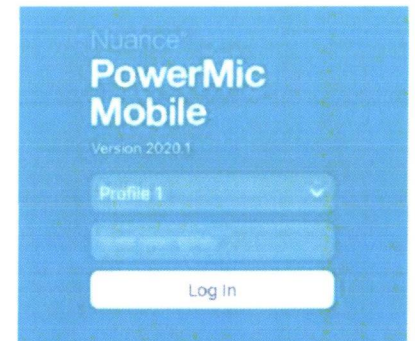
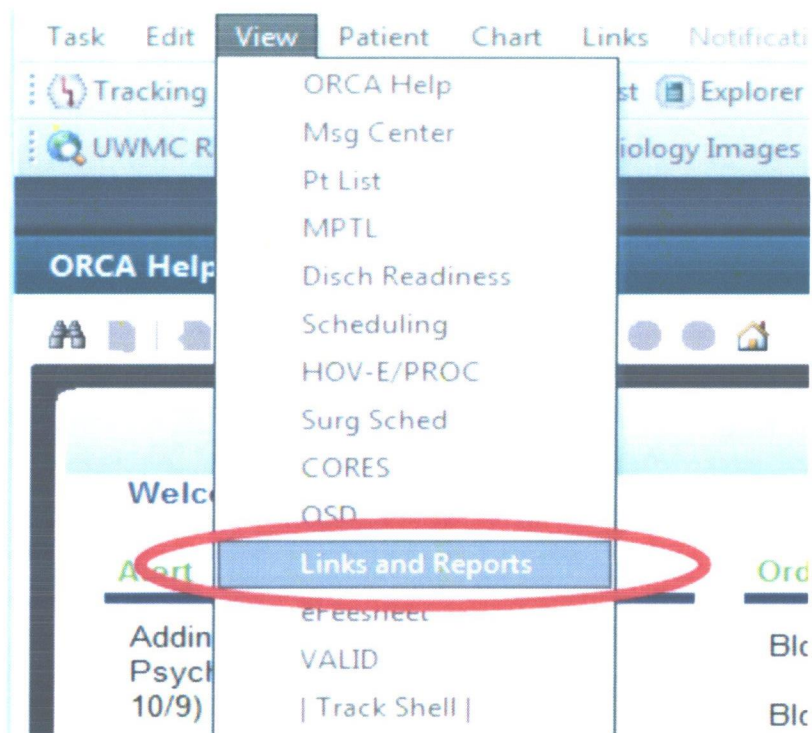## Step 2: Log in to DMO through Epic or ORCA on your Workstation or Home Computer

Epic: In the Epic Toolbar, click **"DMO Login"**

DRAGON MEDICAL ONE
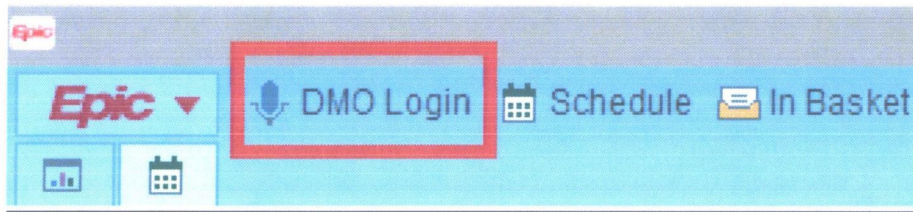
ORCA (PowerChart or FirstNet):

- In the ORCA toolbar, click **"View"** and select **"Links and Reports"**
- Under the **"Other Reports"** section, click on **"Dragon Medical One (DMO) Launch"**


Other Reports

- Overdue Task Report
- Planned Powerplans by Unit
- Acute Care Handoff Report
- UWMC Nursing Shift Summary Report
- ICU Handoff Report
- NICU Handoff Report
- HA Report
- Neonatal Emergency Medication Worksheet
- Personal Chart Audit
- 12 Hour Lab Look Ahead
- Online Hospital Medical Record Summary Status Report
- SCCA Orders Activity Report Patient List
- HMC Discharge Orders - Last 72 Hours
- UWMC Discharge Orders - Last 72 Hours
- HMC Eye OR Schedule
- Disaster Evacuation Transportation/Placement

Step 3: Verify Settings to Login

- **User:** Enter your UW Medicine AMC Username
- **Microphone:** Make sure **"Nuance PowerMic Mobile"** is selected (likely not selected by default the first time you set this up)
- **Specialty:** Select as appropriate or "General Medicine" for unlisted specialties
- If the computer asks for permission to use your microphone and webcam, you can select "No" or "Block access"

Once you have successfully logged in, the DragonBar will display on your computer screen
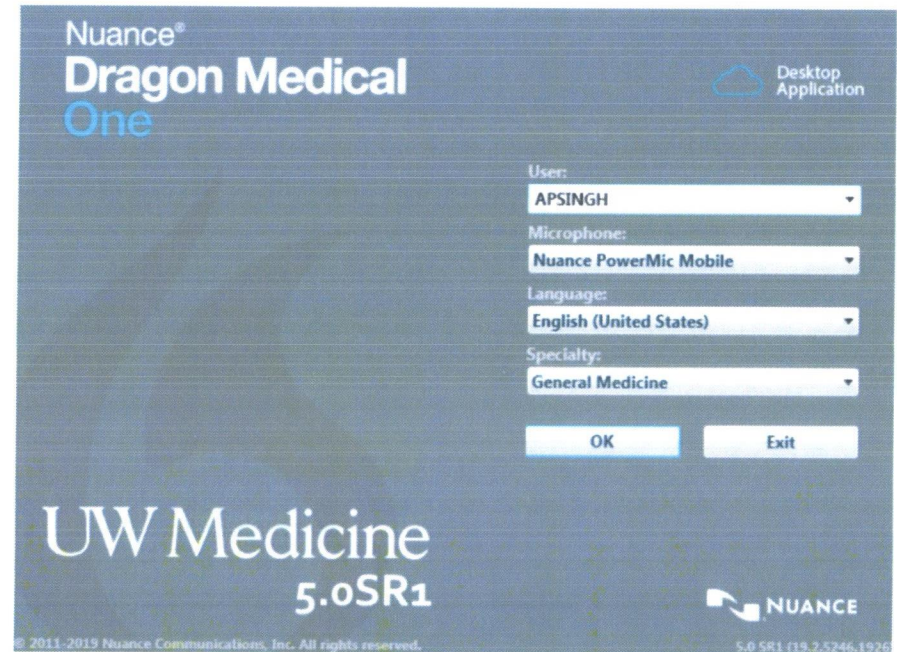
Note: You can re-select the microphone after logging in by clicking the "blue flame" to log off. Once set, your microphone settings remain saved for future logins.
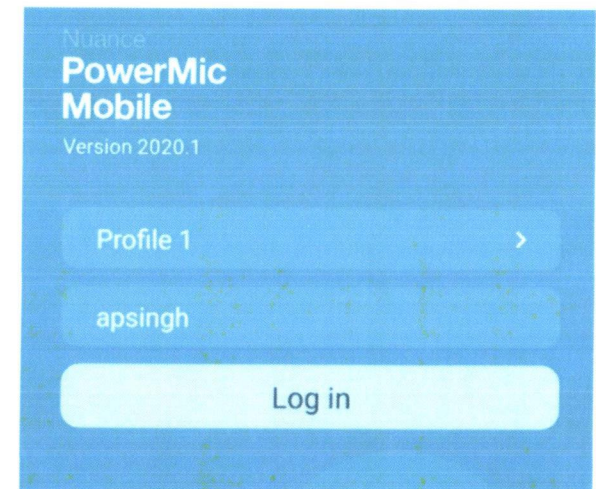
DRAGON MEDICAL ONE

Step 4: Launch PowerMic Mobile app on your phone

- Login using your DMO username (UW Medicine AMC username) – no password required
- Once logged in, pairing will occur automatically between your computer and phone
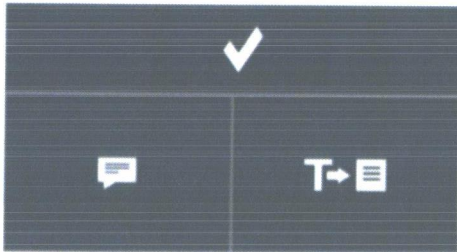- Once paired, the orange icon on the DragonBar will turn red

Icon Color Key:

- Orange = Not Connected
- Red = Connected, Mic is Off (not listening)
- Green = Connected, Mic is On (listening)

Note: Spinning motion around Green Icon = Dragon is processing what you are saying

Step 5: Tap the microphone icon on your phone to start and stop recording

Remember: Speak in a natural tone and rhythm and be sure to say all desired punctuation.

Once done using Dragon, be sure to Exit by clicking the "blue flame"

Tap here to begin dictating

You may ignore the other buttons.
Advanced users can custom program them in Options

THE END.

Remember to go back to eduke.org for refresher before Madison Clinic next year.